



Under 18's Application Form

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Please complete this form in black ink. Complete sections 1 to 5 using **BLOCK CAPITALS** and sign section 6.

1 Initial investment

You must specify the account you wish to invest in before proceeding any further.

I/We enclose	£		to be invested in	
Amount by transfer	£		transferred from Account number (please enclose passbook)	

2 Details of Account Holder

Forename(s) in full	
Surname	
Permanent Residential Address	
Postcode	
Date of Birth	DD/MM/YYYY
Nationality	
Country of Birth	
Home Tel	
Daytime Tel	
Email	

How long has the Account Holder lived at this address? Years Months

If the Account Holder has lived at his/her current address for less than 3 years, please provide their previous address

Previous Address

Postcode

How long did the Account Holder live at this address? Years Months

3 Tax liability of Account Holder

1. Is the Account Holder a US citizen? No Yes
 If 'yes' please provide the Account Holder's US Tax Identification Number (TIN):

2. Is the Account Holder resident for tax purposes anywhere other than the UK? No Yes
 If 'yes' please list opposite all the countries of which the Account Holder is tax resident and provide the relevant tax reference or taxpayer identification number (or functional equivalent):

Country(ies) of which the Account Holder is tax resident	Relevant Tax Reference Number or Tax Identification Number

If the Account Holder has more than two tax liabilities outside of the UK please provide the additional information on a separate sheet of paper. If you are unsure as to the Account Holders's tax liabilities you should seek independent advice before completing and signing this form.

4 Details of Authorised Signatories

1st Authorised Signatory

Are you an existing customer? No Yes

Account number

Where did you hear about this account?

Title Mr Mrs Miss Ms Other

Forename(s) in full

Surname

Date of Birth DD/MM/YYYY

Nationality

Permanent Residential Address

Postcode

Home Tel

Daytime Tel

Email

2nd Authorised Signatory

Are you an existing customer? No Yes

Account number

Where did you hear about this account?

Title Mr Mrs Miss Ms Other

Forename(s) in full

Surname

Date of Birth DD/MM/YYYY

Nationality

Permanent Residential Address

Postcode

Home Tel

Daytime Tel

Email

1st Authorised Signatory (continued)

How long have you lived at this address? Years Months

What is your residential status at this address?

Owner occupier Tenant Living with friends Living with family

If you have lived at your current address for less than 3 years, please provide your previous address

Previous Address
Postcode

How long have you lived at this address? Years Months

2nd Authorised Signatory (continued)

How long have you lived at this address? Years Months

What is your residential status at this address?

Owner occupier Tenant Living with friends Living with family

If you have lived at your current address for less than 3 years, please provide your previous address

Previous Address
Postcode

How long have you lived at this address? Years Months

5 Interest instructions

Please tick the box if you require an 'interest with no tax deducted form' (R85) Please credit interest to the Account (please tick) Annually Monthly

(Monthly interest must be paid to another account. Any such account must be in the sole name of the account holder. Please complete section B or C of these Interest Instructions).

I/We require interest to be (please tick appropriate instruction)


A. Added to this account (annual only) B. Transferred to an account with the Society, account number

C. Paid to (name of Bank) Account number Sort code

Account holder(s) name(s) Payee Reference

6 Withdrawal instructions and Signature(s)


Any Authorised Signatory to sign Both Authorised Signatories to sign Other (please specify)

 I/We have read and agree to be bound by the sections "Declaration" and if it applies "Assignment of Conversion Benefits", also I/we have read the section entitled "Use of Personal Information". By signing this form I/we consent to the uses and disclosures listed.

It is important that you read the section entitled "Use of Personal Information" (including the information regarding credit reference and fraud prevention agencies) set out below in this application form and by signing this application, you agree that we can use your personal information in this way.


1st Authorised Signatory

Date: DD / MM / YYYY

 I consent to receive marketing information as detailed in the "Use of Personal Information" section unless I tick this box:

2nd Authorised Signatory


Date: DD / MM / YYYY

 I consent to receive marketing information as detailed in the "Use of Personal Information" section unless I tick this box:

Subject to the Product Terms and Conditions, if the account holder is under 12, the Authorised Signatory(ies) must sign for withdrawals. From the age of 12, the account holder can sign for up to one withdrawal per week, but the Authorised Signatory(ies) and the account holder must sign for withdrawals over £250 and any additional withdrawals in a week.

Account holder signature (if aged 12 years or over)

Date: DD / MM / YYYY

 I consent to receive marketing information as detailed in the "Use of Personal Information" section unless I tick this box:

Declarations

Please read this Declaration carefully and fill in the form overleaf.

- I/We request that the overleaf named type of account be opened in the name(s) set out overleaf and that the Account is administered according to the overleaf details.
- I/We agree to be bound by the Product Terms and Conditions of the Account and the Society's Rules.
- I/We can confirm that I/we have received a copy of the Product Terms and Conditions and Society's General Investment Conditions (contained in separate leaflets) and the latest Summary Financial Statement.
- I/We declare that this application form has been completed to the best of my/our knowledge and belief and that the information provided is true and accurate.
- I/We agree to notify the Society of any changes in circumstances in regards to the information provided in this application form.

Assignment of Conversion Benefits

IF YOU WERE A SHAREHOLDING MEMBER OR ARE A BORROWING MEMBER OR MEMBERS OF THE SOCIETY ON 28TH FEBRUARY 1999, AND HAVE CONTINUED TO BE A MEMBER (OF EITHER TYPE) EVER SINCE THAT DATE, THE FOLLOWING WORDING DOES NOT APPLY TO YOU; IN THAT CASE, PLEASE GO TO THE USE OF PERSONAL INFORMATION SECTION. ALL OTHER APPLICANTS SHOULD READ ON.

I/We agree that: By applying to open a share account on or after 1st March 1999, I/We agree with the Society and Leeds Building Society Charitable Foundation ('the Foundation') that I/we will assign to the Foundation (or to any charity(ies) nominated by it, but to no other person) the right to any relevant conversion benefits (defined below). This obligation will not apply to me/us if I/we fall within any class of persons which as at today's date the Society wishes to be excluded from such obligation. My/Our agreement is irrevocable and authorises the Society to make over to the Foundation (or to any charity(ies) nominated by it) any such benefits without further notice to me/us. I/We agree that neither the Society nor the Foundation will release me/us from this agreement or vary its terms. I/We also agree that the Society will require (on behalf of itself and the Foundation) that all applicants for share accounts who are not members of the Society will agree to the above condition (or a condition having substantially the same effect) except that the requirement will not apply to any applicants falling within any class of persons where, at the time of the applicants becoming shareholding members, the Society considers this to be inappropriate. The Society will not impose that requirement on applicants if the Society decides and announces by press release that it is no longer in the best interests of the Society to do so generally on a continuing basis. Any such decision by the Society would not have retrospective effect and I/we would continue to be bound by the above condition. For this purpose: 'relevant conversion benefits' means any conversion benefits which I/we might become entitled to receive as a shareholding member(s) of or depositor(s) with the Society at any time within the five years immediately following the date on which my/our share account is opened (or within such shorter period as the Society today considers appropriate having regard to any particular class of person within which I/we may fall); 'conversion benefits' means any benefits under the terms of any future transfer of the Society's business to a company (i.e. on conversion or takeover) except the statutory right to have shares in the Society (including any balances on share accounts) converted into deposits with the company; and, if the Society merges with any other society, after the date of such merger, 'Society' includes such other society. I/We authorise the Society to pass to the Foundation such information relating to me/us and my/our share accounts with the Society as the Foundation may reasonably require in connection with this agreement to assign. A list of the classes of persons which the Society currently wishes to be excluded from the obligation to assign (which may change from time to time) is available on request from the Society's Secretary at its Head Office.

Use of Personal Information

If false or inaccurate information is provided and fraud is identified, details will be passed to fraud prevention agencies. Law enforcement agencies may access and use this information.

We and other organisations may also access and use this information to prevent crime, fraud and money laundering, for example when:

- Checking details provided on applications for credit and credit related or other facilities.
- Managing credit and credit related accounts or facilities.
- Cross checking details provided on proposals and claims for all types of insurance.
- Checking details on applications for jobs or when checked as part of employment.

With the information we obtain, we will (as applicable):

- Assess this application;
- Verify your identity and the identity of your spouse or partner;
- Trace your whereabouts and recover debts that you owe;
- Conduct other checks to prevent or detect fraud;
- Use automated scoring methods to assess this application and verify your identity;
- Manage your account with us;
- Undertake periodic statistical analysis and system testing.

We and other organisations may access and use from other countries the information recorded by fraud prevention agencies.

Please contact us on freephone 0500 225 777 if you want to receive details of the relevant fraud prevention agencies.

This is a condensed guide to the use of your personal information by us and credit reference and fraud prevention agencies. If you would like further information, please read our "Guide to the use of your personal data by Leeds Building Society, credit reference agencies and fraud prevention agencies" which is available on our website at leedsbuildingsociety.co.uk. Alternatively, you can request a copy by telephoning us on 0113 216 7353. By proceeding with this application you are agreeing to your personal information being used in this way.

Information which you provide or which we obtain through your dealings with us will be held on the Society's computers and in other records. We may use and pass on such information as follows:

- To subsidiary and associated companies of the Society who may use it for marketing purposes as mentioned below but only where you have given us your permission to do so.
- To anyone whom we transfer our rights and duties under our agreement with you.
- When required or permitted to do so by law.
- When you have given your specific permission for your data to be used for other purposes.

You have the right on payment of a fee to receive a copy of the information we hold about you if you apply in writing to the Customer Services Department, Leeds Building Society, 105 Albion Street, Leeds, LS1 5AS. We may monitor and/or record your telephone conversations with the Society to ensure consistent service levels (including colleague training).

Leeds Building Society Marketing Programme

We may use and share your customer records, including your contact details, details about this application and any of the services we provide to you, with:

- companies within Leeds Building Society Group; and
- companies which form part of its strategic partnerships.

You can ask us for a list of such companies.

This is so that we or they may contact you by mail, telephone, fax or email with Society news, and to inform you about our or their financial services including mortgages, savings and investments, life products, loans and credit cards, general insurance and financial planning services and of competitions and offers which may be of interest to you. By submitting your application you agree to being contacted as described unless you have ticked the box in Section 6 (Withdrawal Instructions and Signature(s)).